CHANGE REQUEST			
Client Name	ACME Co.	**Date**	
Project Name	ACME Custom	**Version**	
Change Request #	CR0561 – SOP Order to Order Transfers		

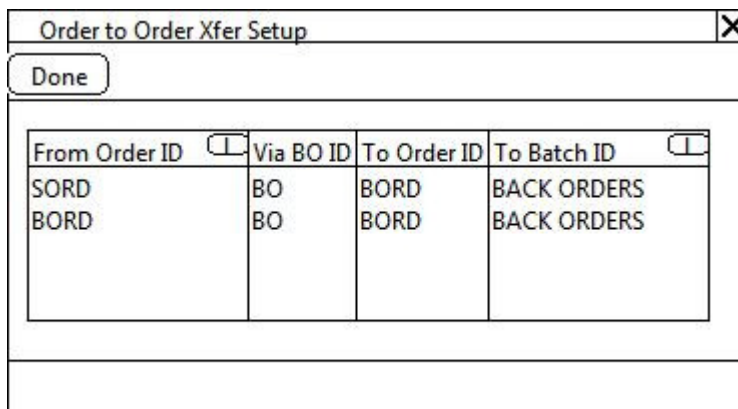| Description of Change |
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Description of Need:

ACME Co. needs to automate the transfer of Back Ordered quantities from Order Type SORD to Order Type BORD. The BO Type of BO can be used as the interim step if required.

Description of Solution:

Order To Order Xfer Setup

**Navigation: Tools >> Setup >> Sales >> Order To Order Xfer Setup**

Field	Function
From Order ID	Enter or select the starting Order ID. When this order type is transferred to a back order, it will then initiate the customization to further transfer to the To Order ID.
Via BO ID	This field is display only and is auto filled based on the From Order ID. The Via BO ID field gets its value from the 'Use Back Order ID' field in Sales Order Setup.
To Order ID	This field is display only and is auto filled based on the Via BO ID. The To Order ID gets its value from the 'Use Order ID' field in Sales Back Order Setup. The system will validate the fields and will not allow the ID's to be saved if: 1. The To Order ID field is blank, meaning either the From Order ID or Via BO ID setup isn't correct.

		2. The Default Quantities field in Sales Back Order Setup is set to 'Invoice'
To Batch ID		Enter or select the Batch ID that the 'To Orders' will be transferred into. If the Batch ID doesn't exist then it will be created. If the Batch ID is not accessible during the transfer process then an incrementing suffix (1, 2, 3, etc) will be added to the Batch ID

Transfer Process

To Transfer an order to another Order, use the Sales Transfer Documents window and choose Create Back Order.
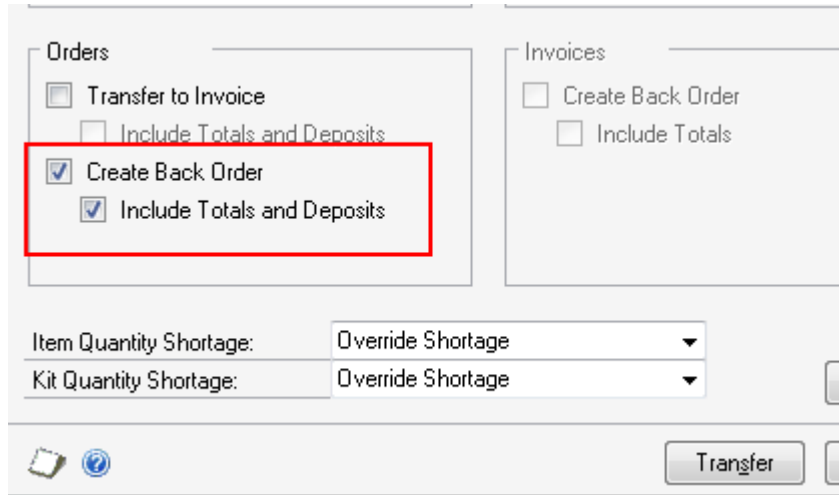
When the Transfer button is clicked, the customization will let GP complete the transfer of all documents belonging to the Batch ID. If the Orders ID that is setup as the 'To Order ID' in SOP Order to Order Setup and some quantities went to Back Order then they will transfer to the Via Back Order and placed in a temporary batch called W_XFER_VIA_BO.

When the transfer is complete and the Transfer Log prints, the customization will re-launch the Transfer routine and then transfer all Back Orders in the W_XFER_VIA_BO batch to the 'From Order ID' specified in SOP Order to Order Setup and then print another Transfer Log. The New Orders will be saved to the Batch ID from SOP Order to Order Setup.

In the case of transfer interruption, the orders may be sitting in the W_XFER_VIA_BO batch as back orders and will need to be transferred to orders manually.